

# Conveyancing Information Form

|   |   |                          |                                      |                          |                                 |                          |                          |                          |                       |                          |
|---|---|--------------------------|--------------------------------------|--------------------------|---------------------------------|--------------------------|--------------------------|--------------------------|-----------------------|--------------------------|
| <b>Borrower 1</b>   | <b>Borrower 2</b>   | <b>Borrower 3</b>        | <b>Borrower 4</b>                    |                          |                                 |                          |                          |                          |                       |                          |
| Name:   | Name:   | Name:                    | Name:                                |                          |                                 |                          |                          |                          |                       |                          |
| Email:  | Email:  | Email:                   | Email:                               |                          |                                 |                          |                          |                          |                       |                          |
| Telephone:  | Telephone:  | Telephone:               | Telephone:                           |                          |                                 |                          |                          |                          |                       |                          |
| Correspondence Address<br>(Borrower 1 only)                                     |   |                          |                                      |                          |                                 |                          |                          |                          |                       |                          |
|   |   |                          |                                      |                          |                                 |                          |                          |                          |                       |                          |
|   |   |                          | Postcode                             |                          |                                 |                          |                          |                          |                       |                          |
| If Limited Company  | Name of Ltd Company   |                          |                                      |                          |                                 |                          |                          |                          |                       |                          |
|   | Registered Address  |                          |                                      |                          |                                 |                          |                          |                          |                       |                          |
| Security Property Address   |   |                          |                                      |                          |                                 |                          |                          |                          |                       |                          |
|   |   |                          |                                      |                          |                                 |                          |                          |                          |                       |                          |
|   |   |                          | Postcode                             |                          |                                 |                          |                          |                          |                       |                          |
| Purchase or Remortgage  | Purchase  | <input type="checkbox"/> | Re-Mortgage <input type="checkbox"/> |                          |                                 |                          |                          |                          |                       |                          |
| Solicitor name and address to act on behalf of the Lender                       |   |                          |                                      |                          |                                 |                          |                          |                          |                       |                          |
| Solicitor to act on behalf of the borrower                                      | Dual Representation - to act for both Lender and Borrower   | <input type="checkbox"/> |                                      |                          |                                 |                          |                          |                          |                       |                          |
|   | Separate Representation - Customers own choice of Solicitor   | <input type="checkbox"/> |                                      |                          |                                 |                          |                          |                          |                       |                          |
| If Separate Representation, Name, Address & reference number of firm to be used |   |                          |                                      |                          |                                 |                          |                          |                          |                       |                          |
|   |   |                          |                                      |                          |                                 |                          |                          |                          |                       |                          |
| When do you want us to instruct the conveyancer to commence work?               | Immediately <i>(Please note: if this option is chosen, your client will be liable for any conveyancing costs incurred if the sale falls through or we are unable to issue a mortgage offer)</i> | <input type="checkbox"/> |                                      |                          |                                 |                          |                          |                          |                       |                          |
|   | Follow Mortgage Offer   | <input type="checkbox"/> |                                      |                          |                                 |                          |                          |                          |                       |                          |
| Introducer details  | Firm:   |                          |                                      | FCA Number:              |                                 |                          |                          |                          |                       |                          |
|   | Name:   |                          |                                      | Telephone Number:        |                                 |                          |                          |                          |                       |                          |
|   | Email Address:  |                          |                                      |                          |                                 |                          |                          |                          |                       |                          |
| Loan Amount (£)   |   |                          |                                      |                          |                                 |                          |                          |                          |                       |                          |
| Purchase Price (£)  |   |                          |                                      |                          |                                 |                          |                          |                          |                       |                          |
| Property Type   | HMO   | <input type="checkbox"/> | MUFB                                 | <input type="checkbox"/> | New Build                       | <input type="checkbox"/> | Standard                 | <input type="checkbox"/> | Flat above Commercial | <input type="checkbox"/> |
| Tenure  | Freehold  | <input type="checkbox"/> | Leasehold                            | <input type="checkbox"/> | Freehold / Leasehold Connection |                          | <input type="checkbox"/> |                          |                       |                          |