

Additional Applicants Form

1. Applicant Details

	Applicant 3				Applicant 4			
Title								
First name(s)								
Middle name(s)								
Surname								
Date of birth	/		/		/		/	
Estimated retirement age								
Nationality								
Country of birth								
Current residential status								
Is the applicant a British citizen?	Yes		No		Yes		No	
How long has the applicant been a UK resident?	Years		Months		From birth		Years	
Gender	Male		Female		Male		Female	
Marital status								
National Insurance number								
Email address								
Mobile telephone number								
Home telephone number								
Work telephone number								
Preferred contact method								
When would the applicant prefer to be contacted?								

Previous names (if any)

Title								
First name								
Middle name								
Surname								

Current address

Flat number (if applicable)								
Building number (if applicable)								
Building name (if applicable)								
Address line 1								
Address line 2								
Town/City								

County		
Postcode		
Time at current address from:	/ /	/ /

1a. Applicant Previous Address History (3 years of address history required)

Previous address history (1)	Applicant 3	Applicant 4
Flat number (if applicable)		
Building number (if applicable)		
Building name (if applicable)		
Address line 1		
Address line 2		
Town/City		
County		
Postcode		
Time at previous address	From: / / to: / /	From: / / to: / /

Previous address history (2)		
Flat number (if applicable)		
Building number (if applicable)		
Building name (if applicable)		
Address line 1		
Address line 2		
Town/City		
County		
Postcode		
Time at previous address	From: / / to: / /	From: / / to: / /

Previous address history (3)		
Flat number (if applicable)		
Building number (if applicable)		
Building name (if applicable)		
Address line 1		
Address line 2		
Town/City		
County		
Postcode		
Time at previous address	From: / / to: / /	From: / / to: / /

If self-employed please move to next section

1b. Applicant Employment & Income Details

	Applicant 3				Applicant 4			
Job title								
Start date of this employment?	/ /				/ /			
Is this employment permanent?	Yes		No		Yes		No	
Is this employment full time?	Yes		No		Yes		No	
If fixed term contract, end date of contract	/ /				/ /			
Gross basic annual income	£				£			
Annual overtime	£				£			
Annual commission	£				£			
Annual bonus	£				£			
Annual allowance	£				£			
How is applicant/Limited Company director paid?								
Company Name								

Company address

Building number (if applicable)		
Building name (if applicable)		
Address line 1		
Address line 2		
Town/City		
County		
Postcode		

1c. Applicant Self Employment & Income Details

	Applicant 3				Applicant 4			
Job title								
Date firm started trading	/ /				/ /			

Income

£	Year ending	/ /	Projection?	Y/N	£	Year ending	/ /	Projection?	Y/N
£	Year ending	/ /			£	Year ending	/ /		
£	Year ending	/ /			£	Year ending	/ /		
£	Year ending	/ /			£	Year ending	/ /		

Is an accountant used to prepare accounts?	Yes		No		Yes		No	
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If yes, please provide accountant details:

Accountant details

Accountant name		
Qualification		
Accountant acted since?	/ /	/ /

Accountants address

Building number (if applicable)		
Building name (if applicable)		
Address line 1		
Address line 2		
Town/City		
County		
Postcode		

1d. Applicant Secondary Employment & Income Details

	Applicant 3				Applicant 4			
Job title								
Is this employment permanent?	Yes		No		Yes		No	
Is this employment full time?	Yes		No		Yes		No	
If fixed term contract, end date of contract	/ /				/ /			
Gross basic annual income	£				£			
Annual overtime	£				£			
Annual commission	£				£			
Annual bonus	£				£			
Annual allowance	£				£			
Company name								
Company address								
Building number (if applicable)								
Building name (if applicable)								
Address line 1								
Address line 2								
Town/City								
County								
Postcode								

Please enter details of the Buy to Let portfolio (if applicable).

1e. Applicant Buy to Let Portfolio

	Applicant 3				Applicant 4			
Total number of buy to let properties owned?								
How long has the Limited Company owned buy to let property?								
What is the total estimated value of the applicant's portfolio?	£				£			
Total portfolio outstanding mortgage balance	£				£			
Total portfolio monthly mortgage payments	£				£			
Is the portfolio managed by an agent?	Yes		No		Yes		No	